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**FOR IMMEDIATE RELEASE**

**TSX Venture Exchange Symbol: SHG**

# **SHIELD GOLD FINANCING ANNOUNCEMENT**

**\*\*FOR IMMEDIATE RELEASE, February 11, 2008, Toronto, Ontario \*\***

Shield Gold Inc. (the “Company”) announces that on December 19, 2007 the Company subdivided its existing share capital on a two (2) for one (1) basis, being two post-subdivision common shares for every one pre-subdivision common share. Immediately after the subdivision, there were 5,280,418 common shares issued and outstanding. The sub-division of the Company’s common shares was approved by the shareholders on December 14, 2007. The Company also announces that on January 24, 2008 the Company completed a non-brokered private placement of 600,000 common shares of the Company at \$0.05 per share, for gross proceeds of \$30,000. The proceeds from the private placement will be used by the Company to complete its initial public offering.

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President Tel.: 416-654-1408 Email: [hsj@shieldgold.com](mailto:hsj@shieldgold.com) The TSX Venture  
Exchange has not reviewed and does not accept responsibility for the  
adequacy or accuracy of this release.